**INTEREST RATES MARKET NOTICE**

**Date: 26 August 2016**

**Subject:** Tap Issue

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVF19”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA,** with effect from 29 August 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R741,000,000.00

**Total Amount Following Tap Issue** R 1,900,000,000.00

**Bond Code** DVF19

**Nominal Issued** R 741,000,000.00

**Issue Price** 100.075556827096%

**Coupon** 8.808% (3 Month JIBAR as at 26 May 2016 of 7.308% plus 150 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 May 2019

**Books Close Date** 18 February, 21 May, 21 August, 20 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on17 February, 20 May, 20 August, 19 November

**Issue Date** 29 August 2016

**Date Convention** Following

**Interest Commencement Date** 31 May 2016

**First Interest Date** 31 August 2016

**ISIN No.** ZAG000137035

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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